



## Revenue and Transportation Interim Committee

### 63rd Montana Legislature

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MIKE MILLER

#### COMMITTEE STAFF

MEGAN MOORE, Lead Staff  
JARET COLES, Staff Attorney  
FONG HOM, Secretary

## TENTATIVE AGENDA

### Revenue and Transportation Interim Committee

Tuesday, October 1, 2013  
Room 137, State Capitol

Agenda times are approximate. Some items may take more or less time than is indicated. Public comment follows each agenda item.

- 8:30 1. Call to order -- roll call -- Sen. Christine Kaufmann, Committee Chair
- 8:35 2. Department of Revenue reports -- Mike Kadas, Director, Department of Revenue
- a. 2013 income tax season data
  - b. unclaimed property report (computer demo)
  - c. litigation report
  - d. mill levy discussion (request of Sen. Thomas)
  - e. Multistate Tax Compact discussion (committee request)
  - f. IRS ruling on federal income tax filing for same-sex married couples (request of committee)
  - g. emerging issues
- 9:15 3. SJR 23 study of taxpayer appeal process background
- a. overview of DOR formal and informal review processes -- Dan Whyte, Department of Revenue
  - b. overview of laws governing taxpayer appeal process -- Megan Moore, Committee staff
  - c. State Tax Appeal Board overview and procedures -- Karen Powell, Chair, State Tax Appeal Board
  - d. public comment
- 10:30 4. SJR23 study discussion of other appeal models
- a. Montana's Workers' Compensation Court and Water Court -- Megan Moore
  - b. other states' taxpayer appeal processes -- Karen Powell
  - c. public comment
- 11:30 5. Discussion of next steps for SJR 23 study -- Committee action
6. Lunch Break

- 1:00 7. SJR 26 study of movement of oversize loads
- a. overview of state laws on size, weight, and load and movement of oversize vehicles -- Megan Moore
  - b. application procedures and logistical considerations -- Duane Williams, Director of Motor Carrier Services, Department of Transportation
  - c. industry perspective on application process and logistics -- Spook Stang, Executive Vice President, Motor Carriers of Montana
  - d. discussion of next steps for study
- 2:30 8. Department of Transportation reports -- Mike Tooley, Director, Department of Transportation
- 2:50 9. Revenue topics
- a. introduction of new staff -- Joe Triem, Legislative Fiscal Division
  - b. fiscal year end report -- Amy Carlson, Legislative Fiscal Analyst and Stephanie Morrison, Legislative Fiscal Division
  - c. one-time-only versus ongoing revenue and expenditure tracking -- Amy Carlson
  - d. long-term strategic planning -- Joe Triem
- 4:20 10. Administrative rule review -- Jaret Coles, staff attorney
- 4:45 11. Public comment on any other topic within the committee's jurisdiction
- Other business -- schedule next meeting -- instructions to staff
- Adjourn

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